

30 April 2020

Pantheon International Plc (the “Company”)

2019 AGM – Update Statement

On 30 October 2019, the Board of the Company announced that all resolutions proposed at the 2019 Annual General Meeting of the Company were passed. However, the Board noted the significant vote (20.84%) cast against resolution 4, the re-election of Ian Barby, a Non-Executive Director of the Company. The announcement, which contained an explanation of the background to the Board's understanding of the reasons for the vote against and the fact that the Board of the Company considered Mr. Barby to be independent, can be found at the link below

<https://www.londonstockexchange.com/exchange/news/market-news/market-news-detail/PIN/14287522.html>

On 5 March 2020, the Company further announced that Mr. Barby would retire from the Board at the conclusion of the 2020 AGM. This announcement can be found at the link below:

<https://www.londonstockexchange.com/exchange/news/market-news/market-news-detail/PIN/14449788.html>

The Company confirms that none of its shareholders have directly expressed any views or concerns regarding the re-election and ongoing appointment of Mr. Barby.

This statement is made in accordance with the requirement of Provision 4 of the AIC Corporate Governance Code 2019.

For more information please contact:

Helen Steers / Vicki Bradley

Pantheon Ventures (UK) LLP

020 3356 1800